



Please File
50170031
No task
Incoming

October 30, 2008

Robert N. Wilkinson
Anderson Call & Wilkinson
1200 Eagle Gate Tower
60 East South Temple
Salt Lake City, UT 84111

SENT VIA EMAIL

Re: UNICO Incorporated
Assignment of Mining Permit, Bromide Basin Mine

Mr. Wilkinson,

I am in receipt of your letter dated October 8, 2008, wherein you offered to assign the mining permit for the Bromide Basin Mine, issued by the Utah Division of Oil, Gas and Mining to UNICO Incorporated, to Kaibab.

We have discussed this issue with Paul Baker, at the Minerals Reclamation Program, Utah Division of Oil, Gas and Mining, and he has informed us that the state has found damages left by UNICO on the property and that there are outstanding citations that need to be resolved by UNICO prior to any transfer and release of the bond. As soon as the spill is cleaned up and the necessary work is done to satisfy the State of Utah, we would like to discuss the transfer of the permit.

Please inform your client that they have permission to enter the property in the Bromide Basin at anytime to do this work and get these citations resolved. All we ask is a telephone call, a few days in advance, giving us notice that you will be on the property doing this work. Please call my telephone at 480-459-1111.

Sincerely,

R. Bruce Whiting
President/Owner, Kaibab Mining, LLC

Cc: Kim Wilson, Martinique Mining Company
Paul Baker, Utah Division of Oil, Gas and Mining

Kaibab Mining, LLC

Administrative Offices: 62 Morrison Street, Watkinsville, GA 30677
Arizona Offices: 1532 E. Halifax Street, Mesa, AZ 85203
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